

# Emerging Property Fund series

## Developing tomorrow's leaders today

For the fifth year, we deliver an interactive 5-part seminar series to aspiring and emerging leaders in the Property Fund Management sector, with direct access to leading industry experts and their experience, strategic industry insights and pitfalls, and key issues ranging from structuring, debt and equity through to legal and compliance.

Facilitated by our property funds specialists, featuring content developed alongside industry, each session features practical working considerations and discussions with market leaders.

In 2021, we are delivering this course online, nationally.

### 1 Fundamentals for Success /1 16 March

The introductory session provides a brief overview of the series structure before hearing first-hand from industry specialists the key lessons they've learnt, what challenged them the most, what worked, what didn't and tips on building the right team.

### 2 Fundamentals for Success /2 20 April

How do you separate your business fund from your personal assets? Learn how to protect yourself, your funds and the appropriate ownership structures recommended to protect your investment and maximise your return.

### 3 Fund Structuring 18 May

You may have a plan, but do you know which fund structure will give you the best competitive advantage? The industry experts will talk you through the fund structure matrix which covers local and international equity, fee structure and more.

### 4 Debt & Equity 15 June

Everything you need to consider and what to avoid in modern-day financing. Identify both the traditional and alternative methods for obtaining funding, how to strike a deal with the banks and how best to raise your debt and equity.

### 5 Legal, Regulatory & Compliance 13 July

Ensuring your i's are dotted and t's are crossed are important for the property funds management industry. Our experts will talk you through the documentation and practical application involved in your fund set-up and provide tips on avoiding common pit-falls to ensure you stay compliant.

#### Timing

4.00 – 6.00pm on Tuesdays mid-month, minimising disruption to your day, week and month.

#### Register your interest

Email us at [marketing@shinewing.com.au](mailto:marketing@shinewing.com.au)

[Click here](#) to visit our website and learn more

### Who should attend?

- Emerging leaders in property fund management
- Professionals involved in the property funds industry
- Property developers looking to move into funds management

### Benefits

- Learn how to protect your business & personal assets
- Different approaches to structuring a product
- Identifying methods to raise debt and equity capital
- Market trends in the different asset classes
- Tax issues arising from different structures
- Effective exit strategies for your investors
- How has COVID changed the landscape

### Cost (ex GST)

- \$500 per person for the series
- \$1,000 group booking for up to 3 people

# Industry services and involvement

## A complete service solution for property fund leaders

We are recognised as specialists and trusted advisors to the funds management industry. We provide a range of tailored services to our listed and unlisted property fund clients, including:

- Outsourced fund accounting & reporting
- AFSL audits
- Complete Tax Solutions (CTS) tax software solution
- Education seminars
- Independent expert reports
- Financial statement preparation
- Tax reporting, structuring & advisory
- Tax due diligence
- Financial modelling
- Corporate finance.

“I have worked with ShineWing Australia for over 15 years in my current and previous roles. They’ve worked on numerous transactions both on the listed and unlisted side of these businesses, providing expert tax compliance, advisory and assurance services to these businesses and their investment entities.

They deeply understand property funds management and always make themselves available.

I think of them as trusted advisors.”

**Michael Groth**  
Chief Financial Officer  
Northwest Healthcare Properties



## Industry associations

Our significant involvement in the industry provides us with an expert level of knowledge across the business, tax and accounting issues that impact the sector.

We take pride in being at the forefront of reforms, whether legislative or administrative, and we are actively involved with key industry bodies.

We have a long and close relationship with the Property Funds Association of Australia, and we are actively involved in various Committees with the Property Council of Australia.

We are also regularly involved in consultative processes, making submissions to Treasury and the ATO.



## About ShineWing Australia

ShineWing Australia is an Australian-owned advisory and accounting firm with an 85 year history that operates nationally.

We understand that relationships make all the difference in creating opportunities and delivering great outcomes for our clients and our people.

## Series experts

Sharing knowledge | Answering your questions

Each session features two experienced speakers:

- **David Southon** | Aliro Group
- **Howard Brenchley** | APN Property Group
- **Steve Bennett** | Charter Hall
- **Sherlee Mah** | CBA
- **John Taylor** | Crestone
- **Sean McMahon** | McMahon Clarke
- **Abi Chellapen** | ShineWing Australia
- **Rami Eltchelebi** | ShineWing Australia
- **Sejla Kadric** | ShineWing Australia
- **Stephen O’Flynn** | ShineWing Australia
- **Matthew Schofield** | ShineWing Australia
- **Simon Tucker** | ShineWing Australia

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